

## Disclosure of beginning to have substantial holding

### *Section 22, Securities Markets Act 1988*

To: NZX Limited

And: Enprise Group Limited

Date this disclosure made: 1 December 2014

#### **Substantial security holder(s) giving disclosure**

Name(s): Lindsay John Phillips

Contact details: Phone - +61 418 213838/Email – [ljp@nightingale.com.au](mailto:ljp@nightingale.com.au)

Date on which substantial security holder(s) began to have substantial holding: 1 December 2014

#### **Summary of substantial holding to which disclosure relates**

Class of listed voting securities: Ordinary shares – NZENSE0001S2

Summary for: Lindsay John Phillips

For this disclosure,—

- (a) total number held in class: 1,211,108
- (b) total in class: 6,235,597
- (c) total percentage held in class: 19.42%

#### **Details of relevant interests currently in substantial holding**

Details for: Lindsay John Phillips

Nature of relevant interest(s): The substantial security holder controls the registered holder of the securities. No documents are required to be attached.

For that relevant interest,—

- (a) number held in class: 1,211,108
- (b) percentage held in class: 19.42%
- (c) current registered holder(s) of securities:
  - Lindsay and Ingrid Phillips (19,833 shares) – Executor, non beneficial holding
  - Ironwood Investments Pty Limited (180,001 shares) – Director, beneficial holding
  - Nightingale Partners Pty Limited (983,774 shares) – Chairman/shareholder
  - M.J.H. Nightingale & Co. Pty Limited (24,167 shares) – Director, beneficial holding
  - Quintron Pty Limited (3,333 shares) – Director, beneficial holding
- (d) registered holder(s) of securities once transfers registered: Not applicable

#### **Details of transactions and events giving rise to person beginning to have substantial holding**

Details of the transactions or other events requiring disclosure under the instructions to this form: As an ultimate controller of the aforementioned registered holders, which entities were the existing holders of 1,211,108 ordinary shares, Lindsay John Phillips became a substantial security holder (for the purposes of the Securities Markets Act 1988) upon Enprise Group Limited being listed on the NZAX market, which is a registered exchange operated by NZX Limited.

**Additional information**

Nature of connection between substantial security holders: Not applicable

**Address(es) of substantial security holder(s):** 37 Pearl Bay Ave, Mosman, Sydney, NSW, Australia

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates: None.

**Declaration**

I, Lindsay John Phillips, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.