

Disclosure of beginning to have substantial holding

Section 22, Securities Markets Act 1988

To: NZX Limited

And: Enprise Group Limited

Date this disclosure made: 1 December 2014

Substantial security holder(s) giving disclosure

Name(s): Dr Jens Neiser

Contact details: Phone - +61437676326/Email – office@neisers.com

Date on which substantial security holder(s) began to have substantial holding: 1 December 2014

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Ordinary shares – NZENSE0001S2

Summary for: Dr Jens Neiser

For this disclosure,—

- (a) total number held in class: 762,024
- (b) total in class: 6,235,597
- (c) total percentage held in class: 12.22%

Details of relevant interests currently in substantial holding

Details for: Dr Jens Neiser

Nature of relevant interest(s): The substantial security holder controls the registered holder of the securities. No documents are required to be attached.

For that relevant interest,—

- (a) number held in class: 762,024
- (b) percentage held in class: 12.22%
- (c) current registered holder(s) of securities: (i) Neiser Verwaltungs KG 136,667,
(ii) Dr Steffen Lehmann&Cie GmbH 98,238, (iii) Jens Neiser (direct) 262,712, and
(iv) Neiser Beteiligungs GmbH 264,407
- (d) registered holder(s) of securities once transfers registered: Not applicable

Details of transactions and events giving rise to person beginning to have substantial holding

Details of the transactions or other events requiring disclosure under the instructions to this form: As the ultimate controller of the above entities, which entities were the existing holders of 762,024 ordinary shares, Dr Jens Neiser became a substantial security holder (for the purposes of the Securities Markets Act 1988) upon Enprise Group Limited being listed on the NZAX market, which is a registered exchange operated by NZX Limited.

Additional information

Nature of connection between substantial security holders: Not applicable

Address(es) of substantial security holder(s): 5 Hunter Rd, Mosman NSW 2088, Australia

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates: None.

Declaration

I, Dr Jens Neiser, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.