



ENPRISE GROUP LIMITED

RIGHTS OFFER

PRO RATA 1 FOR 10 RENOUNCEABLE RIGHTS OFFER OF ORDINARY SHARES

1 NOVEMBER 2022

NOT FOR RELEASE TO U.S. WIRE SERVICES OR
DISTRIBUTION IN THE UNITED STATES.

Apply online at <https://enprise.rightsoffer.co.nz> by 5:00pm (New
Zealand time) on 18 November 2022

Apply online at <https://enprise.rightsoffer.co.nz> by 5:00pm (New Zealand time) on 18 November 2022

This Offer Document is an important document. It explains Enprise Group Limited's plans to raise new capital of approximately \$1.373 million through a rights issue and your opportunity to participate. The rights issue detailed in this Offer Document will give all Eligible Shareholders the right to acquire 1 additional share for every 10 shares they hold on the Record Date (5.00pm on 2 November 2022), at a price of NZ\$0.85 per share or A\$0.77 per share.

This is an important document. You should read the whole Offer Document before deciding whether to subscribe for shares. If you have any doubts about what to do, please consult your financial or legal adviser.

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Chairman's Letter

1 November 2022

Dear fellow shareholder,

On behalf of the Directors of Enprise Group, we are pleased to offer you the opportunity to participate in our 1 for 10 rights issue, offering up to 1,615,770 new fully paid ordinary shares at NZ\$0.85 per share or A\$0.77 per share. The rights will not be quoted and cannot be traded on the NZX Main Board.

Enprise Group Limited ("Enprise Group") is raising equity to:

1. Continue the growth of Kilimanjaro Consulting Group ("Kilimanjaro") in Australia and New Zealand, provide for diversification and legal defense of our position with MYOB. Replenish the investment in merging the systems across Australia and New Zealand into "One Company – One Team – One Brand".
2. Invest further into iSell to accelerate the penetration and expanding the features to expand North America, where 6 customers have already been acquired. iSell is focused on growing sales in their established markets (Australia, New Zealand, South Africa, United Kingdom and North America).
3. Replenish working capital reserves following investments made in Datagate Innovations Limited ("Datagate") and iSell Pty Ltd ("iSell").
4. Invest further into Datagate to continue and accelerate growth in both functionality and geographic regions in particular Australia and Europe.
5. Continue to support the expansion of Vadacom with their new "Next Voice" growth strategy.

Enprise shares have been trading between \$0.89 and \$1.38 this calendar year so at NZ\$0.85 or A\$ 0.77 the rights issue is a 17.5% discount to the last traded price.

The offer enables you to take up 1 share for every 10 shares you currently hold. If you choose not to invest, your shareholding could be diluted by up to 10% if the offer is fully subscribed.

YOU HAVE UNTIL 5.00PM ON 18 NOVEMBER 2022 TO SUBSCRIBE FOR NEW SHARES.

Further details about the rights issue and the terms and conditions of the issue are set out in this Offer Document. To take up all or some of your rights, please complete the online application at <https://enprise.rightsoffer.co.nz>, by no later than 5.00pm (New Zealand time) on 18 November 2022. Payment of your Application Monies can be made by direct debit in New Zealand dollars or by direct credit Australian dollars. Please read this Offer Document carefully before deciding what to do. If you have any questions about how to deal with your rights, you are encouraged to talk to a professional adviser.

On behalf of the Board, I invite you to consider this opportunity and thank you in advance for your ongoing support of Enprise Group.

Yours sincerely

Nick Paul

Chairperson

Important Notice

IMPORTANT NOTICE

This Offer Document has been prepared by Enprise Group Limited (“ENS” or “Enprise Group”) in connection with a pro-rata 1 for 10 renounceable rights offer of ordinary shares (“Offer”). The Offer is made to Eligible Shareholders pursuant to the exclusion in clause 19 of schedule 1 of the Financial Markets Conduct Act 2013 (“FMCA”). This Offer Document is not a product disclosure statement for the purposes of the FMCA, and does not contain all of the information that an investor would find in a product disclosure statement or which may be required to make an informed decision about the Offer or Enprise Group.

ADDITIONAL INFORMATION AVAILABLE UNDER ENPRISE GROUP LIMITED’S DISCLOSURE OBLIGATIONS

Enprise Group Limited is subject to continuous disclosure obligations under the Listing Rules which require it to notify certain material information to NZX. Market releases by Enprise Group Limited, including its most recent financial statements, are available at nzx.com under the ticker code ENS and on Enprise Group Limited’s website, www.enprise.com.

Enprise Group Limited may, during the Offer, make additional releases to NZX. No release by Enprise Group Limited to NZX will permit an Applicant to withdraw any previously submitted Application without Enprise Group Limited’s prior consent.

The market price of Shares may increase or decrease between the date of this Offer Document and the date of allotment of New Shares. Any changes in the market price of Shares will not affect the Application Price, and the market price of New Shares following allotment may be higher or lower than the Application Price.

OFFERING RESTRICTIONS

This Offer Document is intended for use only in connection with the Offer to Eligible Shareholders. To be an Eligible Shareholder you must be:

- a Wholesale Shareholder with a registered address in Australia;
- a Shareholder with a registered address in New Zealand; or
- in a jurisdiction where Enprise Group is satisfied the Offer may lawfully be made and accepted.

This Offer Document does not constitute an offer or invitation in any country in which, or to any person to whom, it would not be lawful to make such an offer or invitation.

This Offer Document may not be sent or given to any person outside New Zealand or Australia (Wholesale shareholder) in circumstances in which the Offer or distribution of this Offer Document would be unlawful. The distribution of this Offer Document (including an electronic copy) outside New Zealand and Australia (Wholesale shareholder) may be restricted by law. In particular, this Offer Document may not be distributed to any person, and the New Shares may not be offered or sold, in any country outside New Zealand except as detailed in this Offer Document, and must not be distributed in the United States and in any event only in compliance with applicable laws.

NO GUARANTEE

No guarantee is provided by any person in relation to the New Shares to be issued under the Offer. Likewise, no warranty is provided with regard to the future performance of ENS or any return on any investments made pursuant to this Offer Document. Eligible Shareholders should be aware that there are risks associated with investing in the New Shares. The principal risk is that Eligible Shareholders may not be able to recoup the Issue Price and/or may not receive any dividends, entitlements or other distributions in respect of the New Shares. In addition, the market for the New Shares may not be liquid. If liquidity is low, Eligible Shareholders may be unable to sell their New Shares at an acceptable price or at all.

DIVIDEND POLICY

The payment of dividends is at the discretion of the Board. The Board has no present intention to make a distribution. This policy may change from time to time at the discretion of the Board as and when funds permit. The New Shares allotted from this Offer will participate alongside Existing Shares in any dividends declared by ENS subsequent to their allotment.

PRIVACY

Any personal information provided by Eligible Shareholders online will be held by ENS and/or Link at the addresses set out in the Directory. This information will be used for the purposes of administering your investment in ENS and will be disclosed to third parties only with your consent or if required by law. Under the Privacy Act 2020 (New Zealand), you have the right to access and correct any personal information held about you.

USE OF FUNDS

ENS plans to apply the funds raised to:

- Continue the growth of Kilimanjaro Consulting Group (“Kilimanjaro”) in Australia and New Zealand, provide for diversification and fund the legal defense of our position with MYOB. Replenish the investment in merging the systems across Australia and New Zealand into “One Company – One Team – One Brand”.
- Invest further into iSell to accelerate the penetration and expanding the features to enable iSell to grow in North America, where 6 customers have already been acquired. iSell is focused on growing sales in their established markets (Australia, New Zealand, South Africa, United Kingdom and North America).
- Replenish working capital reserves following investments made into Datagate Innovations Limited (“Datagate”), and iSell Pty Ltd (“iSell”).
- Invest further into Datagate to continue and accelerate growth in both functionality and geographic regions in particular Australia and Europe
- Continue to support the expansion of Vadacom with their new “Next Voice” growth strategy.

IT IS YOUR DECISION TO PARTICIPATE IN THE OFFER

The information in this Offer Document does not constitute a recommendation to acquire New Shares nor does it amount to financial product advice. This Offer Document has been prepared without taking into account the particular needs or circumstances of any Applicant or investor, including their investment objectives, financial or tax position.

AMENDMENTS TO THE OFFER AND WAIVER OF COMPLIANCE

Notwithstanding any other term or condition of the Offer, ENS may, at its discretion:

- make immaterial modifications to the Offer on such terms and conditions it thinks fit (in which event applications for Shares under the Offer will remain binding on the Applicant notwithstanding such modification and irrespective of whether an application was received by the Registrar before or after such modification is made); and/or
- suspend or terminate the Offer at any time prior to the issue of the Shares under the Offer (including by reviewing the timetable for the Offer). If the Offer is terminated, Application Monies will be refunded to Applicants without interest within 5 business days of termination.

ENS reserves the right to waive compliance with any provision of these terms and conditions.

ENS will notify NZX of any waiver, amendment, variation, suspension, withdrawal or termination of the Offer.

ENQUIRIES

Enquiries about the Offer can be directed to an NZX Firm, your financial or legal adviser, accountant or other professional adviser. If you have any questions about the number of New Shares shown on your Entitlement notification, or how to complete the online application, please contact the Registrar, whose contact details are set out in the Directory.

TIMES AND DOLLARS

All references to time in this Offer Document are to New Zealand time. Unless otherwise indicated, all references to \$ are to New Zealand dollars.

LEGISLATION

All references to legislation are references to New Zealand legislation unless stated or defined otherwise.

DEFINED TERMS

Capitalised terms used in this Offer Document have the meaning given to them in the Glossary at the back of this Offer Document or in the relevant section of this Offer Document.

Key terms of the Offer & Important dates

KEY TERMS OF THE OFFER

Issuer	Enprise Group Limited.
Offer	A pro rata renounceable rights issue of 1 New Share for every 10 Existing Shares held at 5.00pm (NZ time) on the Record Date, with fractional entitlements being rounded down to the nearest share.
Eligible Shareholders	A Shareholder with a registered address in <ul style="list-style-type: none"> • New Zealand at 5.00pm (NZ time) on the Record Date. • Australia at 5.00pm (NZ time) on the Record Date, provided that the shareholder is a Wholesale Shareholder.
Rights	The right to subscribe for New Shares under the Offer. Eligible Shareholders have an entitlement to subscribe for 1 New Share for every 10 Existing Shares held on the Record Date (5.00pm, 2 November 2022). Eligible Shareholders may take up some or all or none of their Rights
Application Price	NZ\$0.85 per New Share, which sum is payable by shareholders with a registered address in New Zealand, or AUD \$0.77 per New Share which sum is payable by Wholesale Shareholders with a registered address in Australia. The Application price represented a 20.62% discount to the 30-day VWAP for the Company's shares as at the date of the announcement of this Offer to the market.
Offer size	Approximate amount to be raised under the Offer: NZD \$1,373,405
New Shares	Ordinary Shares of the same class as, and that rank equally with, Existing Shares at the time of allotment of the New Shares.
Shares currently on issue	16,157,699 Ordinary Shares quoted on the Main Board
Maximum number of New Shares being offered	Up to 1,615,770 New Shares.
Maximum number of Ordinary Shares on completion of the Offer	17,773,469 Ordinary Shares
How to apply	Applications must be made by either completing an online application at https://enprise.rightsoffer.co.nz . Payment may be made in New Zealand dollars or Australian dollars.
Underwriting	The Offer is not underwritten.

IMPORTANT DATES

Event	Date
Announcement of the Offer	25 October 2022
Record Date for determining Entitlements	5.00pm (NZ time), 2 November 2022
Dispatch of Entitlement notifications	3 November 2022
Offer opens	10.00am (NZ time), 3 November 2022
Closing Date for the Offer (last day for online applications with payment), unless extended	5.00pm (NZ time), 18 November 2022
Allotment and issue of New Shares under the Offer	24 November 2022
Expected date for quotation of New Shares issued under the Offer	24 November 2022

The dates above are subject to change and are indicative only. Enprise Group reserves the right to amend this timetable (including by extending the Closing Date) subject to applicable laws and the Listing Rules. Enprise Group reserves the right to withdraw the Offer at any time at its absolute discretion.

Business Overview

Enprise Group consists of four software business units that provide accounting and integrated data management solutions to small and medium-sized enterprises in the global market. These business units are:

- 100% of Kilimanjaro Consulting in both New Zealand and Australia;
- 75.03% share in iSell Pty Limited;
- 31.9% share in Datagate Innovation Limited and
- 6.2% share in Vadacom Holdings Limited.

A summary of the operations for the respective business divisions is provided below. A more comprehensive explanation of those business divisions is provided subsequently in this Disclosure Document.

Kilimanjaro Consulting Group are Platinum MYOB (NZ) and Diamond MYOB (Australia) Partner resellers that operate from offices in Auckland, Hamilton, Wellington, Sydney, Brisbane, Perth and Melbourne. Servicing approximately 1,300 customers throughout Australasia, Kilimanjaro Consulting Group specialises in selling and supporting the MYOB EXO and MYOB Advanced range of business management and ERP software. It also sells and services a selection of companion products that integrate with MYOB products.

Kilimanjaro Consulting Group has the competitive advantage of being the largest, most experienced New Zealand and Australian reseller and the only trans-Tasman reseller of the very popular MYOB EXO business software package. Kilimanjaro Consulting Group is the logical choice for businesses that are New Zealand/Australia based or have offices in both countries and want MYOB EXO or MYOB Advanced solutions.

Recurring and Contracted Revenue for the year ended 30 June 2022 was \$7.222 million which was an increase from the prior year of 20.5%.

Recurring revenue	3.897 million
Contracted revenue	3.325 million
Total recurring and contracted revenue	7.222 million

Enprise holds a 75.03% shareholding in iSell, who provide an online quoting platform for Managed Service Providers under a Software-as-a-Service (SaaS) model. Their innovative IT Quoter application, is specifically designed to streamline and enhance all sales functions performed by IT Resellers through rapid quote creation, sales management, tracking and final order handling. IT Quoter combines and utilises a single database containing pricing and product information from multiple distributors (suppliers) and vendors. iSell has 328 customers currently generating \$1.08M in Annual Recurring Revenue (up 26% over last year). iSell has customers using IT Quoter in Australia, New Zealand, South Africa, United Kingdom, Denmark, Netherlands, Namibia and the USA.

Country	% ARR
Australia	73%
Europe	14%
New Zealand	11%
Africa	1%
North America	1%
	100%

The integration with Datagate has been completed which will enable further synergies between the companies. Further investment in expanding the functionality with the PSA tools Halo and Cloud Blue is in progress.

Enprise holds a 31.9% shareholding in Datagate, which provides online reporting and billing portals for telcos, utility companies and hosted service providers under a Software-as-a-Service (SaaS) model. It is unique in the sector because it enables resellers to provide a range of aggregated services to their business customers with minimal investment in technology or back office resource. The cloud-hosted SaaS model allows global deployment with a business case that stacks up for small regional business services suppliers as well as large international providers.

Datagate is currently building up its base of customers and in September 2022 had grown another 44% over the last year to \$2.8M annual recurring revenue. Datagate had 321 customers at 30 September 2022, of which 126 were via channel partners.

Country	% ARR
USA	70%
New Zealand	17%
Australia	9%
United Kingdom	4%
	100%

At the price of the 1 December 2020 share issue in Datagate of \$2.20 per share, the Datagate shares which Enprise holds (2,010,397) would have an implied market value of \$4,422,873. The book value of the shares at 30 September 2022 was \$559,386 being \$2,971,017 below market value at the last raise.

Enprise holds a \$500,000 convertible note out of a total convertible note issue of \$1.55M issued on 20 December 2020. It is expected that this will convert to shares including the capitalized interest in March 2023.

Enprise holds a 6.2% shareholding in Vadacom Holdings Limited, which provides telecommunication services and a cloud PBX solution. Vadacom Holdings Limited has 2 subsidiaries, Next Telecom which provides telecommunications services to SME customers in New Zealand and Vadacom which provides the cloud PBX software to resellers in New Zealand and Australia. Vadacom released its new cloud product "Next Voice" to the market in April 2021.

Additional Disclosures

On 1 August 2022, Enprise disclosed to the NZX that MYOB have purported to retrospectively reduce the margins that Kilimanjaro Consulting receives on existing sales of MYOB Exo software. The impact of the purported reduction of 42.86% would be approximately \$935,000 per annum. This would significantly impact the support services that Kilimanjaro Consulting is able to deliver to their MYOB Exo software customers. The board rejects the assertion by MYOB that they are able to unilaterally alter these margins. Enprise has advised MYOB of its intention to formally dispute this purported decrease in fees.

Also refer to note 26(b) on page 36 of Enprise's Annual Report 2022, which is available at www.nzx.com under the ticker code "ENS".

THE OFFER

The Offer is an offer of New Shares in ENS to Eligible Shareholders under a pro-rata renounceable rights issue. Under the Offer, Eligible Shareholders are entitled to subscribe for 1 New Share for every 10 Existing Shares held on the Record Date. Any fractional Entitlements will be rounded down to the nearest whole number. The rights will not be quoted and cannot be traded on the NZX Main Board.

The New Shares will be of the same class as, and rank equally with, the Existing Shares which are quoted on the Main Board. It is a term of the Offer that ENS will take any necessary steps to ensure that the New Shares are, immediately after the issue, quoted.

The maximum number of New Shares being offered under the 1,615,770.

ISSUE PRICE

The Issue Price under the Offer is NZ\$0.85 or A\$0.77 per New Share. The Issue Price is a 20.62% discount to the 30 day VWAP. The Issue Price must be paid in full in New Zealand dollars or Australian dollars on application online at <https://enprise.rightsoffer.co.nz>, by 5:00pm (New Zealand time) on 18 November 2022. ENS may (at its discretion) accept late applications and Application Monies, but has no obligation to do so. ENS may accept or reject (at its discretion) any online application which it considers is not completed correctly, and may correct any errors or omissions on any online application.

If an Eligible Shareholder does not apply for any New Shares and pay the associated Application Monies by the Closing Date (5.00pm on 18 November 2022), their Rights will lapse.

Application Monies received will be held in a trust account with the Share Registrar until the corresponding New Shares are allotted or the Application Monies are refunded. Interest earned on the Application Monies will be for the benefit, and remain the property, of ENS and will be retained by ENS whether or not the issue and allotment of New Shares takes place.

Any refunds of Application Monies will be made within five Business Days of allotment, or, if a decision is made not to proceed with the Offer, within five Business Days of the date of that decision.

ELIGIBILITY

The Offer is only open to Eligible Shareholders or persons that ENS is satisfied can otherwise participate in the Offer in compliance with all applicable laws.

ENS considers that the legal requirements of jurisdictions other than New Zealand are such that it would be unduly onerous for ENS to make the Offer in those jurisdictions. This decision was made having regard to the small number of Shareholders in such overseas jurisdictions, the financial resources of ENS and the costs of complying with overseas legal requirements.

This Offer Document is intended for use only in connection with the Offer to any person recorded in ENS' share register as a Shareholder at 5.00pm (NZ time) on the Record Date:

- whose address is shown in ENS' share register as being in New Zealand; or
- whose address is shown in ENS's share register as being in Australia, and where ENS considers that shareholder is also a Wholesale Shareholder.

This Offer Document is not to be sent or given to any person outside New Zealand in circumstances in which the Offer or distribution of this Offer Document would be unlawful.

OPENING AND CLOSING DATES

The Offer will open for receipt of acceptances from 3 November 2022 (Opening Date). The last day for receipt of the online application with payment is 5.00pm on 18 November 2022 (Closing Date), subject to ENS varying those dates in accordance with the Listing Rules.

OVERSUBSCRIPTION

Any New Shares in respect of which Rights are not taken up will form the Shortfall and will be available to Applicants under the Oversubscription Facility. Accordingly, Applicants may apply for an additional number of New Shares in excess of the Rights they hold subject to the resulting availability.

If Oversubscription Facility applications exceed the amount of the Shortfall then such applications will be satisfied on a pro-rata basis (calculated based on the proportion of Existing Shares held by each Applicant to the Oversubscription Facility as at the Record Date) up to the total number of New Shares comprising the Oversubscription Facility.

Applications for additional New Shares under the Oversubscription Facility must be satisfied in cash, and will be accepted (in full or in part) or rejected at the Board's discretion and subject to any applicable laws.

ALLOTMENT OF NEW SHARES

New Shares issued pursuant to the exercise of Entitlements are expected to be allotted and issued by 24 November 2022 (Issue Date). Transaction statements confirming the allotment of your New Shares will be issued and mailed in accordance with the Listing Rules.

TERMS AND RANKING OF NEW SHARES

New Shares allotted and issued will be fully paid and will be the same class as, and rank equally in all respects with, Existing Shares on issue that are quoted on the Main Board on the Issue Date. They will give the holder the right to one vote on a resolution at a meeting of Shareholders (subject to any restrictions in ENS' constitution or the Listing Rules), the right to dividends authorised by the Board and the right to a proportionate share in any distribution of surplus assets of ENS on any liquidation.

COMPLIANCE WITH TAKEOVERS CODE

To enable compliance with the Takeovers Code, to the extent permitted by all applicable laws shareholders may give an instruction to ENS in writing to reclassify some of their existing Shares or some of the New Shares issued to them as non-voting shares having the same terms as unlisted non-voting shares (being shares having the same right as ordinary shares except that they will not be quoted, will not carry any voting rights, and may be reclassified as ordinary shares by notice in writing to ENS).

NO MINIMUM AMOUNT TO BE RAISED

There is no minimum amount that must be raised for the Offer to proceed.

MAIN BOARD QUOTATION

The New Shares have been accepted for quotation by NZX and will be quoted upon completion of allotment procedures. The Main Board is a licensed market operated by NZX, a licensed market operator, regulated under the FMCA.

NZX LISTING RULES

The issue of New Shares under the Offer is being undertaken under Listing Rule 4.3.1(a) (Pro-rata issue) and 4.4 (Rules applicable to pro-rata issues).

GOVERNING LAW

This Offer Document, the Offer and any contract resulting from it are governed by the laws of New Zealand, and each Applicant submits to the exclusive jurisdiction of the courts of New Zealand.

Glossary

Allotment Date	means the date for allotment of New Shares under the Offer, expected to be on 24 November 2022.
Applicant	means an investor whose application for New Shares has been received by the Registrar.
Application	means an application to subscribe for New Shares under this Offer Document.
Application Monies	means monies received from Applicants in respect of their Applications.
Application Price	means NZ\$0.85 per New Share, which sum is payable by shareholders with a registered address in New Zealand, or A\$0.77 per New Share which sum is payable by Wholesale Shareholders with a registered address in Australia.
Board	means the board of directors of Enprise Group.
Business Day	has the meaning given to that term in the Listing Rules.
Closing Date	means 5.00pm (NZ time) on 18 November 2022 (unless extended in accordance with the Listing Rules).
Eligible Shareholder	means a Shareholder who as at 5.00pm (NZ time) on the Record Date: <ul style="list-style-type: none"> • is registered as a Shareholder at 5.00pm (NZ time) on the Record Date and has a registered address in New Zealand; or • is a Wholesale Shareholder at 5.00pm (NZ time) on the Record Date and has a registered address in Australia.
Enprise, Enprise Group and ENS	means Enprise Group Limited.
Entitlement	means the number of Rights to which Eligible Shareholders are entitled .
Entitlement notification	means the personalised Entitlement notification provided to Eligible Shareholders.
Existing Share	means a fully paid ordinary share in Enprise Group on issue at 5.00pm (NZ time) on the Record Date.
Ineligible Shareholders	means Shareholders other than Eligible Shareholders.
Issue Date	means the date of allotment of the New Shares pursuant to the exercise of Entitlements, which is expected to be 24 November 2022.
Issue Price	means NZ\$0.85 or A\$0.77 per New Share.
Listing Rules	means the NZX Listing Rules
Main Board	means the NZX Main Board
New Share	means an ordinary share in Enprise Group offered under the Offer of the same class as (and ranking equally in all respects with) Existing Shares at the time of allotment of the New Shares.
NZX	means NZX Limited.
NZX Firm	means an entity designated as an NZX Firm under the Participant Rules of NZX.
Offer	means the offer of New Shares to Eligible Shareholders as at the Record Date, under the renounceable rights offer set out in this Offer Document.
Offer Document	means this document.
Opening Date	means 3 November 2022.
Ordinary Share	means one ordinary fully paid share in ENS.
Oversubscription Facility	means the facility comprised of the Shortfall and available for subscription to Applicants on the terms described in this Offer Document.

Record Date	means 5pm (New Zealand time) on 2 November 2022.
Registrar	means Link Market Services Limited.
Right	means the right to subscribe for 1 New Share for every 10 Existing Shares held on the Record Date at the Issue Price, issued pursuant to the Offer.
Share	means one Ordinary Share
Shareholder	means a registered holder of Shares on issue.
Shortfall	means the number of New Shares not taken up not taken up by Eligible Shareholders through their Rights.
Wholesale Shareholder	means a shareholder in Enprise Group who has a registered address in Australia, and who Enprise Group considers is a person to whom an offer of shares for issue may lawfully be made without disclosure under Part 6D.2 of the Corporations Act 2001 (Australia) (as modified by any applicable regulatory instrument).

Corporate Directory

Apply online at <https://enprise.rightsoffer.co.nz> by 5:00pm (New Zealand time) on 18 November 2022

ISSUER

Enprise Group Limited
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E: info@enprise.com

DIRECTORS OF ENPRISE GROUP LIMITED

Nicholas James Paul (Independent Chairperson)
George Elliot Cooper (CEO – Enprise Group)
Lindsay John Phillips (Non-Executive Director)
Ronald Ivor Baskind (CEO – Kilimanjaro Consulting)
Marisa Fong (Independent Director)

REGISTRAR

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LEGAL ADVISER

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VISIT [ENPRISE.COM](https://enprise.com) FOR MORE INFORMATION