

Corporate Action Notice

(Other than for a Distribution)

Updated June 2022

Section 1: Issuer information (mandatory)				
Name of issuer	Enprise Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	ENS			
ISIN	NZENSE0001S2			
Name of Registry	Link Market Services Limited			
Type of corporate action	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	02/11/2022			
Ex Date (one business day before the Record Date)	01/11/2022			
Currency	NZD			
Section 2: Rights issue or Accelerated Offer				
If Accelerated Offer, structure	N/A			
Number of Rights to be issued or entitlements available for security holders in the Accelerated Offer	1,615,770 (not quoted)			
Maximum number of Financial Products to be issued if offer is fully subscribed	1,615,770			
ISIN of Rights security (if applicable)	N/A			
Oversubscription facility	Y			
Entitlement ratio (for example 1 for 3) <small>Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Financial Product (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)</small>	New	1	Existing	10
Treatment of fractions	Rounded down			
Subscription price	NZ\$0.85 (AU\$0.77)			

(per Financial Product)	
Letters of entitlement mailed	3/11/2022
Offer open	3/11/2022
Offer close	18/11/2022
Quotation date ¹ (if Rights will be quoted)	N/A
Allotment date	Market open on: 24/11/2022
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Elliot Cooper
Contact person for this announcement	Elliot Cooper
Contact phone number	0275615501
Contact email address	elliottc@enprise.com
Date of release through MAP	25/10/2022

